

COMMERCIAL AIRCRAFT DESIGN CHARACTERISTICS - TRENDS AND GROWTH PROJECTIONS

NOTICE OF REVISION

The original document was released in March 1969 and the first revision issued in March 1970. It was again revised in Oct. 1973 at the time of the fuel embargo. A caution was noted that the impact on these trends could not be assessed at that time.

The revision issued in Jan. 1979 reflected the direction in design toward improved fuel efficiency. This trend is expected to continue in the future as noted in areas of wingspan, increased application of advanced technology in materials, high lift devises, and increased aerodynamic efficiency.

The January 1990 and November 2003 revisions show continuing trend towards improved fuel efficiency, reduced noise and emissions. The development of larger aircraft continues through derivative stretch models and an all-new double-deck aircraft as the traffic demand continues to rise.

This document can be accessed via http://www.airbus.com, http://www.airbus.com, http://www.airbus.com, http://www1.iata.org/whip/Public/frmMain Public.aspx?WgId=35.

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INTRODUCTION

This document is intended to provide information on the trends in conventional takeoff and landing (CTOL) aircraft design characteristics that may influence general long-term airport planning and design. Aircraft size, weight, and other characteristics reflect the potential trends through the year 2010

Aircraft operational data, design features, and characteristics vary among manufacturers. Therefore, information regarding specific aircraft should be requested from the manufacturer. The timing for new aircraft types is based primarily on technological capabilities, airport/airway constraints, and forecasts of traffic potential.

Actual timing of new aircraft introduction is critically dependent upon further economic analysis and decision by airlines. As part of any airport improvement program, specific facility requirements will depend on the serving airline's plan which will dictate the specific aircraft type, aircraft mix, and the level of traffic.

Design innovations and new concepts will be developed as the cargo / passenger market continues to mature and grow. Therefore, the data are subject to change and will be revised as required.

This document reflects the coordinated efforts of the manufacturers with inputs from IIWG members. The international Industry Working Group (IIWG) is an industry organization sponsored by airframe and engine manufacturers (ICCAIA), International Air Transport Association (IATA), and Airports Council International (ACI) to discuss, promote, and resolve aircraft/airport compatibility issues of mutual interest.

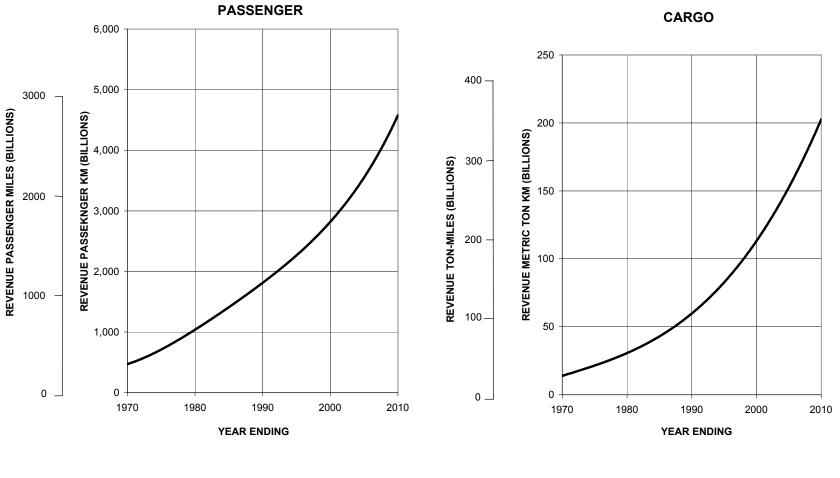
TYPICAL FORECASTS

Figure 1A shows typical forecasts of revenue passenger kilometers/miles (RPK/RPM). Following a year of decline in 2001 and two successive years of stagnation, world airline passenger traffic is forecast to grow at an annual rate of around four percent.

Even with the decline in cargo being shipped in 2001, the typical cargo forecast (Figure 1B) indicates ICAO world revenue cargo ton miles / tonne kilometers increasing by about 50% between 2003 and 2010. This projection indicates that the freight tone miles of cargo will grow more rapidly than the RPK / RPM's through 2010.

The forecast was made available early in 2002, taking into account the effect of 9/11 events.

TYPICAL FORECASTS



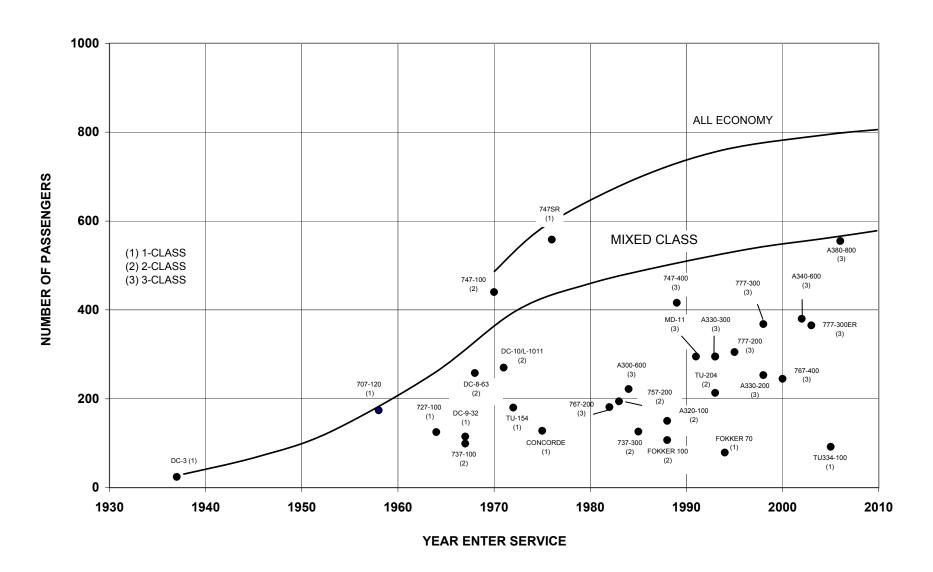
PASSENGER AIRCRAFT CAPACITY GROWTH TREND

Figure 2 illustrates the continuing growth in passenger aircraft payload capability. The capacities in mixed class layouts reached 400+ seats in the early 70's with Boeing 747 series, and will reach 550+ seats in 2006 with Airbus A380. The A380 aircraft, in an all economy high density arrangement, could exceed 800 seats for dedicated markets.

There are strong indications that future trends could see the coexistence of very high capacity aircraft and modules of smaller capacities for the long range/very long range operations, corresponding to hub and spoke or point to point demands from the market.

Note: All capacities shown in reference seating layout for 1, 2 or 3 class arrangement depending on aircraft typical range operations.

PASSENGER AIRCRAFT CAPACITY GROWTH TREND



CARGO PAYLOAD GROWTH TREND

Cargo payloads, which include mail, express and freight, are increasing in size and weight as larger aircraft enter service with the airlines. Figure 3 illustrates this growth trend.

In the past, most cargo was carried in aircraft that were designed primarily for passengers. The sharply increasing quantity of air cargo has driven the design of freighter versions like Boeing 747-400F or Airbus A380-800F (as opposed to convertible freighter aircraft). These freighter versions better match the specific needs of cargo transportation. The Airbus A380 Freighter, to enter into service in 2008, will offer a payload capacity exceeding 150t (Figure 3).

Note: the Antonov 225, a derivative of the cargo aircraft Antonov 124, has an extreme cargo capacity of 250 t. However, only a single unit has been built so far and is hence not represented on the trend line.

Should the cargo transportation demand maintain its sharp rate of increase, dedicated very high payload freighter aircraft may be necessary. Manufacturers have envisaged specific configurations, such as blended wing bodies or flying wings, to fulfill such requirements.

To ensure continued growth in payload and the profitability of cargo operations, improvements in methods, equipment, and terminal facilities will be required in order to reduce cargo handling costs and aircraft ground time and to provide improved service for the shippers.

GROSS PAYLOAD (1,000)

CARGO PAYLOAD GROWTH TREND

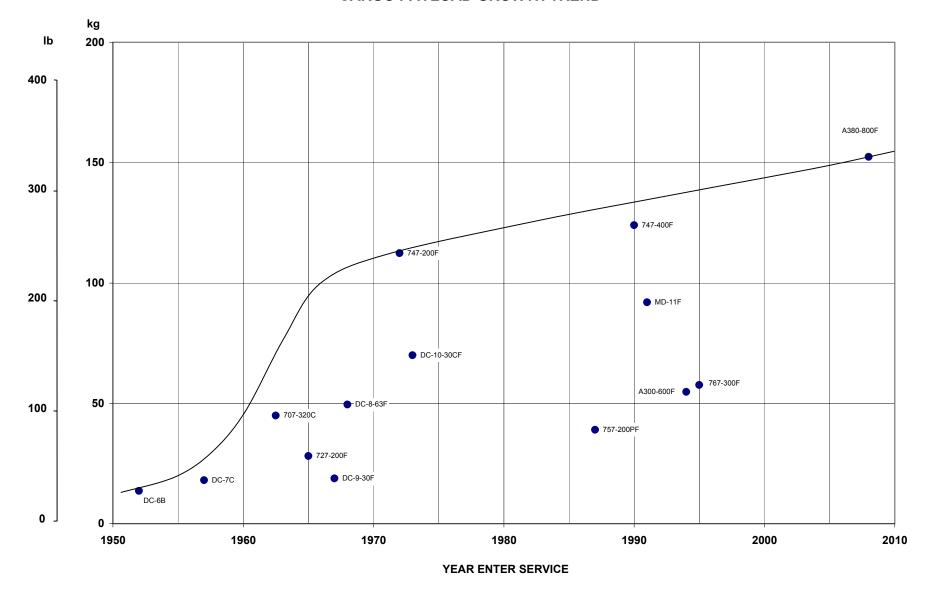


FIGURE 3

GROSS WEIGHT GROWTH TREND

Figure 4 indicates a continuing increase in transport airplane size and weight. Passenger airplanes with gross weights of 560t will be operational in 2006, and freighter with 590t in 2008. Since this weight is within the capability of present technology, size limitations will be influenced primarily by specific transportation requirements, operational economics, and airport/airways constraints.

These projections should be considered when planning future runway and taxiway bridges and pavement bases that must accommodate the movement and parking of high gross weight aircraft. In addition to the effects on the pavement structure itself, other facilities below the pavement level, such as road tunnels, service ducts, and drainage pipes, should be considered.

This chart shows a grouping of aircraft in two categories, narrow-bodies and widebodies, and reflects the upper level expectations in those categories. The gross weight in narrow body category shows a levelling trend with no foreseen projects above 120t MTOW, due to the limited ranges and capacity of such aircraft. In the wide-body category, very high capacity aircraft such as Airbus A380 have significantly increased the gross weight limit. Naturally, a lot of models with intermediate gross weight will continue to enter into service into these two categories.

GROSS WEIGHT GROWTH TREND

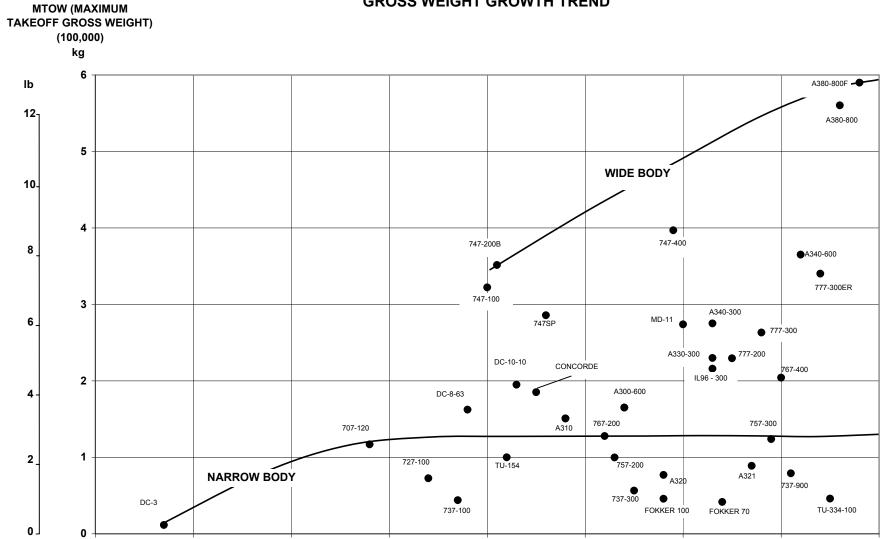


FIGURE 4

YEAR ENTER SERVICE

WINGSPAN GROWTH TREND

Prior to the mid 1970s, 35-degree sweep and aspect ratios* of approximately 7 offered the best overall characteristics for subsonic jet transports. This meant that as the weight of the aircraft increased, the wingspan also grew because the wing area increased proportionally with the weight.

Since the energy crisis in 1973 there have been concerted efforts to conserve fuel due to its rising cost. Wing design characteristics have since changed to become more fuel efficient. The wing aspect ratio is being increased on some existing aircraft, which increases the wingspan by 6 to 7 percent. New wing design technologies combined with higher performance engines will permit significant reduction in fuel consumption. These new design trends will have a significant inpact on the future design of the terminal and airfield geometry.

The need for very high capacity aircraft had raised the debate about adequate dimensions for a new aircraft and airport category. In consultation with industry organizations, ICAO established the Code F airport category with 80 m as the reasonable upper limit of the wingspan (Figure 5).

Note: the Antonov 225, a giant cargo aircraft, has an 88.4 m wingspan, well above code F limit. However, only a single unit has been built so far and is hence not represented on the trend line.

These new design trends will have a significant impact on the future design of the terminal area and airfield geometry.

*Aspect ratio = span² / wing area

WINGSPAN GROWTH TREND

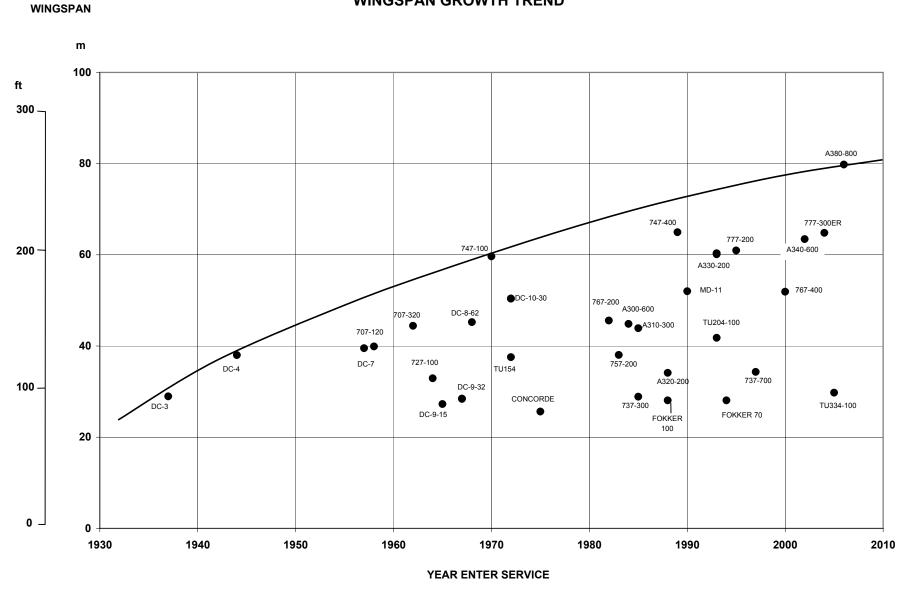


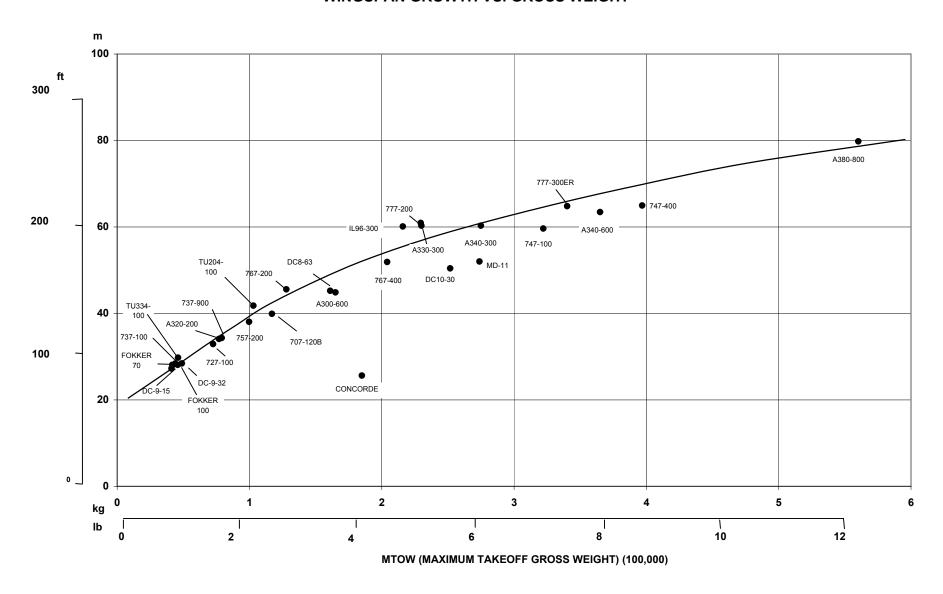
FIGURE 5

WINGSPAN GROWTH VERSUS GROSS WEIGHT

Figure 6 shows how wingspan has grown with increased airplane gross weight in a statistically well-correlated relation. While the gross weight increased 26-fold from the DC-3 to the early 747, the wingspan only doubled. These moderate increases in span were made possible by improvements in aerodynamics & materials technologies, allowing newer airplanes to take advantage of improved wing loading and hence reduce wing area / wing span for a given gross weight

WINGSPAN

WINGSPAN GROWTH VS. GROSS WEIGHT



OVERALL LENGTH TREND

Figure 7 indicates overall length growth trends during the past 60-plus years.

There has been a steady increase in aircraft length to match required passenger capacities. Boeing 777-300 or Airbus A340-600 exhibit an overall length of about 75 m for capacities of slightly less than 400 passengers (mixed class). To accommodate these higher capacities without increasing the aircraft length, manufacturers have developed multiple deck configurations, like Boeing 747 ("1.5 deck") or Airbus A380 (full double deck). The latter has a capacity 40% more than B777 or A340-600, with a similar overall length.

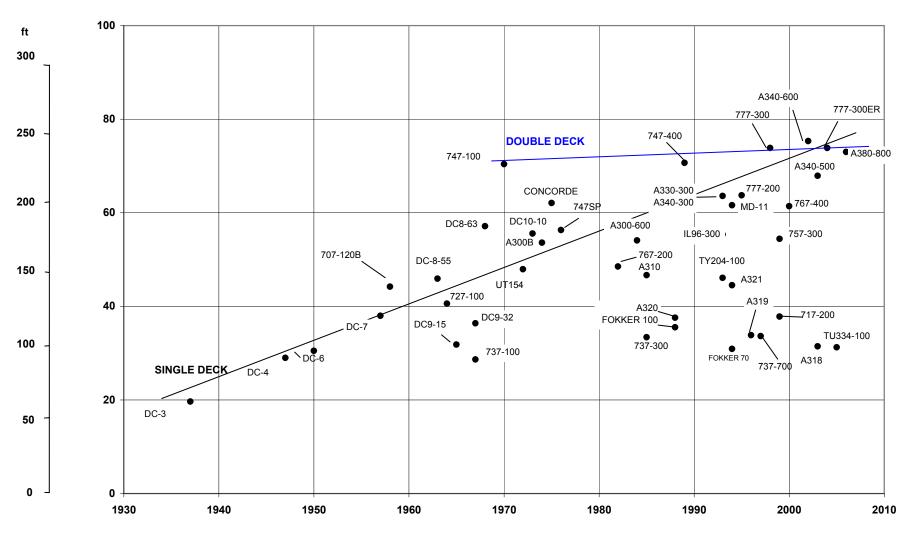
As with wingspan, the demand for very high capacity aircraft had raised debate about the overall lengths targeted to fit in existing or planned airport infrastructures. An 80m dimension was set up as a preferred target for a new large aircraft. However, industry studies have shown that a length of more than 80 m can be accommodated but infrastructure cost will rise sharply above 85 m.

Note: the Antonov 225, a giant cargo aircraft, has an 84 m overall length. However, only a single unit has been built so far and is hence not represented on the trend line.



OVERALL LENGTH GROWTH TREND

m



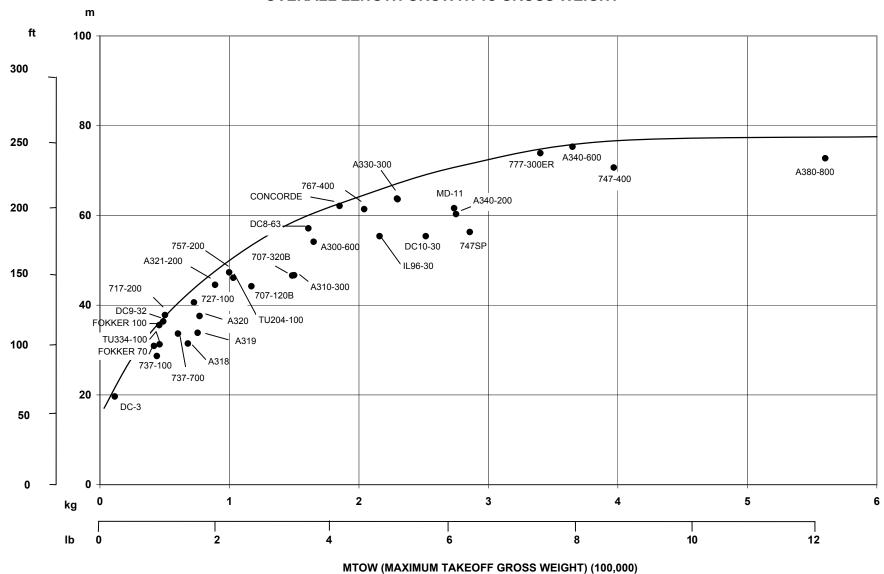
YEAR ENTER SERVICE

OVERALL LENGTH GROWTH VERSUS GROSS WEIGHT

As aircraft gross weight increases to accommodate more payload or achieve longer ranges, the increase in overall length for a given fuselage cross-section is limited by structural design and takeoff rotations requirements. Within these limits, subsonic aircraft must grow by widening the body or by multi-deck design. The introduction of multi-deck passenger aircraft could affect terminal design and passenger handling. Close coordination between airline operations, aircraft manufacturers and airport planners, like those launched for a New Large Aircraft such as the A380, is necessary to ensure that future terminals can handle both single and multi-deck aircraft (Figure 8).



OVERALL LENGTH GROWTH vs GROSS WEIGHT



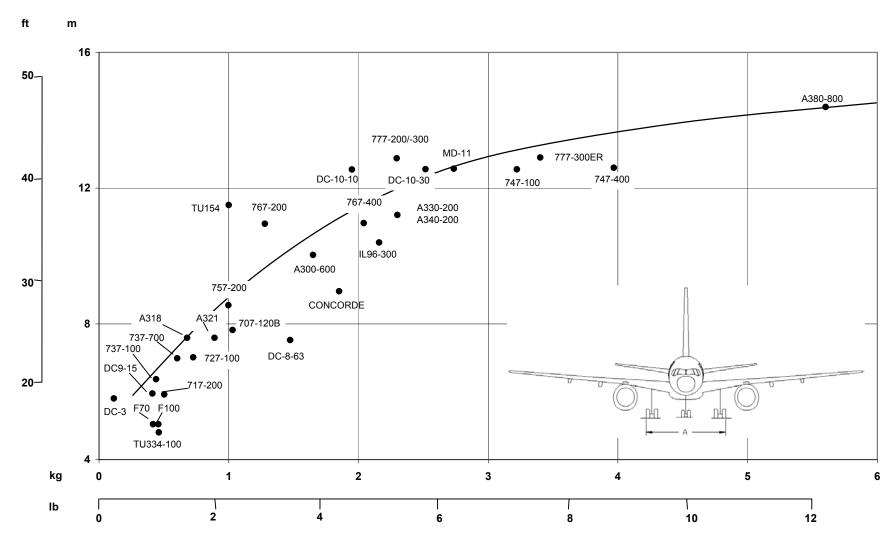
LANDING GEAR TRACK VERSUS GROSS WEIGHT

Landing gear track, measured to the outside edge of the outer main landing gear tires (A), increased with the continuing growth in aircraft gross weight as shown on Figure 9. This increase in track may also be correlated to the heavier aircraft requirement for larger wing areas, normally requiring a resultant increase in wingspan. This increase in gear tread will affect runway and taxiway width and fillet radii requirements.

For larger airplanes such as the 747 and A380, a relatively narrow track width can be achieved with a multi-post main landing gear arrangement while maintaining the required performance capability.



LANDING GEAR TRACK vs GROSS WEIGHT



MTOW (MAXIMUM TAKEOFF GROSS WEIGHT) (100,000)

LANDING GEAR TRACK VERSUS WINGSPAN

Determination of runway and taxiway widths, and of runway-taxiway and taxiway-taxiway separations are established, in part, by the aircraft landing gear arrangement and wingspan. Figure 10 shows that the outside-to-outside spread of the main landing (A) gear varies between 15 percent and 27 percent of the wingspan.

The dashed trendline indicates that the track width, while increasing over time, is beginning to level off, particularly for multi-post main gear aircraft. The reason for this is that aircraft with four or more main landing gears can achieve a required takeoff rotation angle while maintaining a reasonable low service door height for GSE (ground service equipment) compatibility. The lower fuselage height will have shorter landing gears and therefore narrower track.



LANDING GEAR TRACK vs WINGSPAN

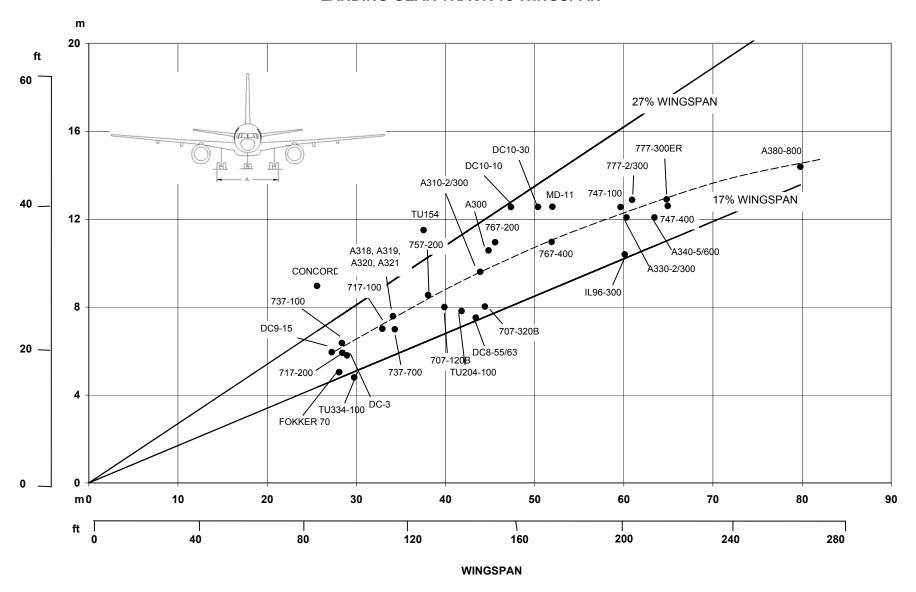


FIGURE 10

WHEELBASE VERSUS FUSELAGE LENGTH

Requirements for turn fillet areas and maneuvering areas are influenced by the aircraft landing gear arrangement and steering capability. Figure 11 shows the trend line is 40 percent of the fuselage length for the distance between the centroids of the nose and main gear (A). Fuselage length is defined as the length of the body sections of the airplane without the wing and tail empennage assemblies (B).

Recent stretched versions of existing airplanes, like Airbus A340-600 or Boeing 777-300, fit over this trend line. On-board taxiing camera systems have been developed for these aircraft to assist the pilot in safely judging the available pavement edge clearance during turning manoeuvres.

As the fillet and maneuvering requirements on airfield pavements have increased over time, airports have gradually made improvement to the system to accommodate these new demands.

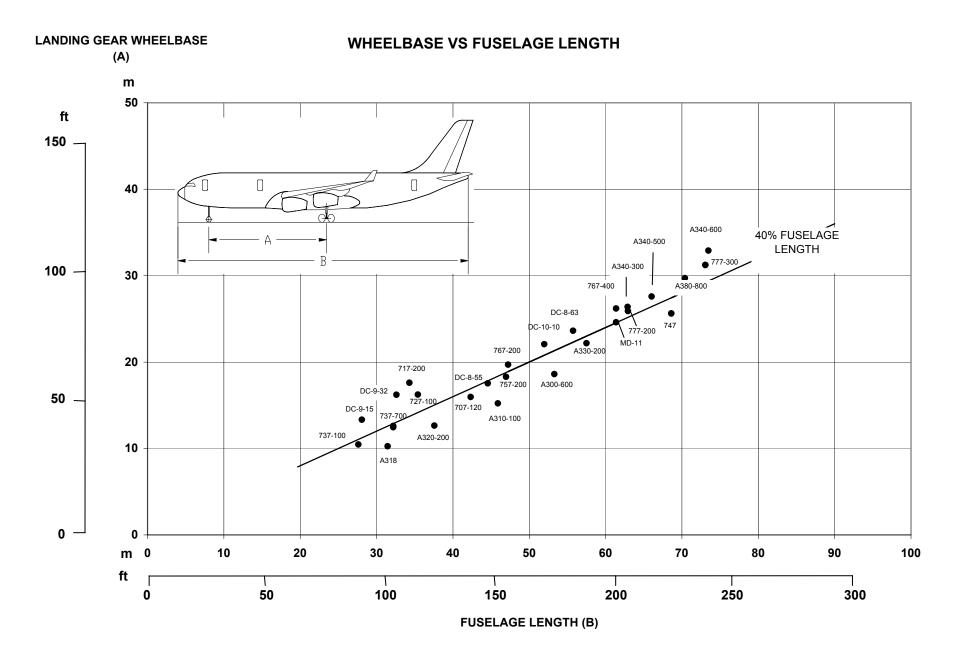


FIGURE 11 23

MAIN LANDING GEAR TO PILOT'S EYE DISTANCE VERSUS OVERALL LENGTH

As the length of the aircraft increases, the horizontal distance between the main landing gear and the pilot's eye may also increase as shown in Figure 12. This will result in a requirement for larger turn fillets on the taxiway system. It can also affect the ability of the airplane to make a 180-degree turn from one taxiway to another, thereby influencing the taxiway-taxiway separation.

As the fillet and maneuvering requirements on airfield pavements have increased over time, airports have gradually made improvements to the system to accommodate these new demands.

MAIN LANDING GEAR TO PILOT'S EYE DISTANCE vs OVERALL LENGTH

LONGITUDINAL DISTANCE MAIN LANDING GEAR TO PILOT'S EYE

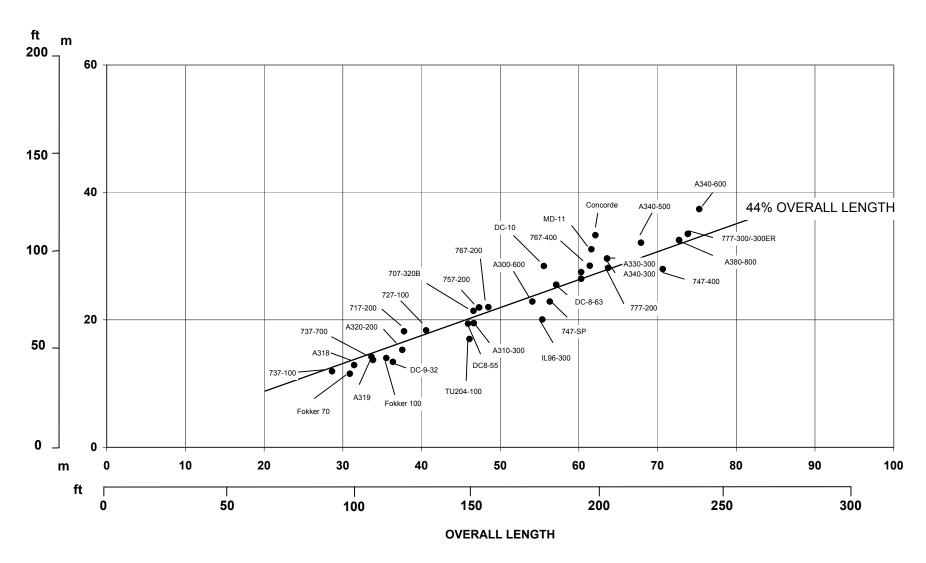


FIGURE 12

MAIN GEAR SINGLE WHEEL LOAD VERSUS GROSS WEIGHT

Wheel loads have been steadily increasing through the years, as shown in Figure 13. The "load lines" were determined by dividing 95 percent of the aircraft weight by the total number of main landing gear wheels. These increases, particularly in the last few years, have been obtained without exceeding runway strength requirements by using multiple landing gear, wider lateral and longitudinal wheel spacing, and larger tires.

A study of airport pavement strength indicates that pavements are gradually being strengthened to accommodate the increases in single wheel loads. Additionally, for aircraft with gross weights up to 590,000 kg (1,300,000 pound), aircraft manufacturers are attempting to provide landing gear configurations consistent with present and future pavement strength and thickness requirements.

However, design of bridges and overpass structures on new airport infrastructures must take careful consideration of landing gear posts unit loads, in addition to overall aircraft gross weight, in order not to penalize operations of large capacity aircraft.

NUMBER OF WHEELS ON MAIN GEAR

MAIN GEAR SINGLE WHEEL LOAD VS GROSS WEIGHT

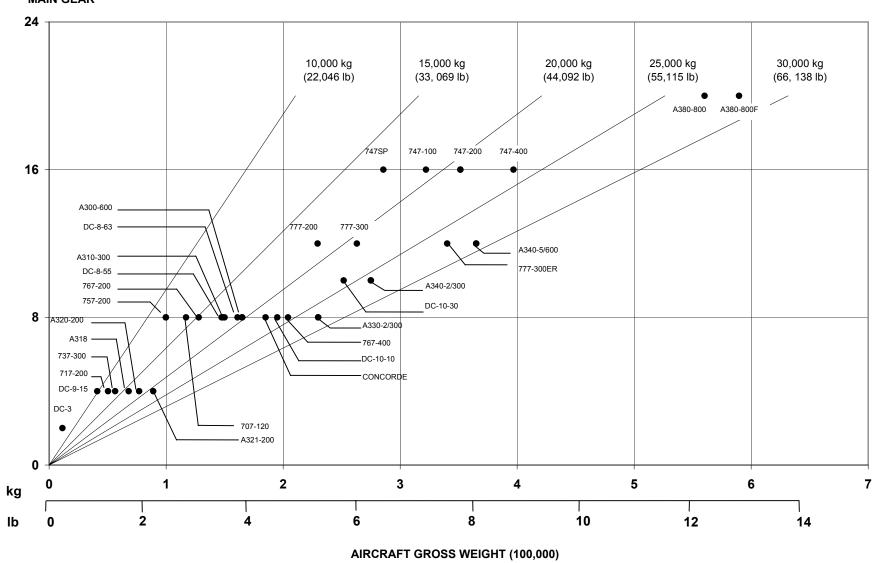


FIGURE 13

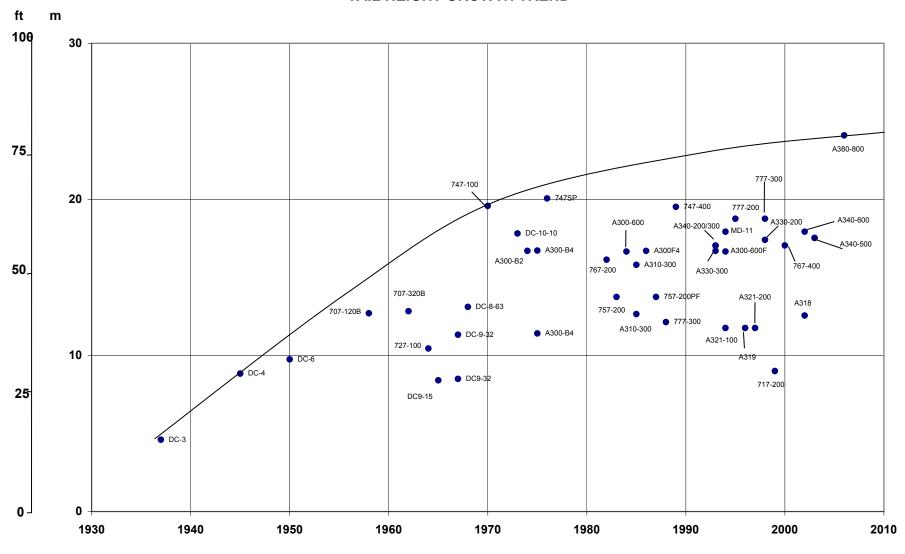
TAIL HEIGHT GROWTH TREND

Over the years, the tail height has grown in proportion to the general increase in the overall length and span of the aircraft. Increasing tail heights affect runway to taxiway separation and runway to parking stand separation as it relates to the obstacle clearance zone and its related transition surfaces. Tail height must also be considered for new and existing hangar structures.

Figure 14 shows a trend for a continued increase in overall tail height.

TAIL HEIGHT

TAIL HEIGHT GROWTH TREND



YEAR ENTER SERVICE

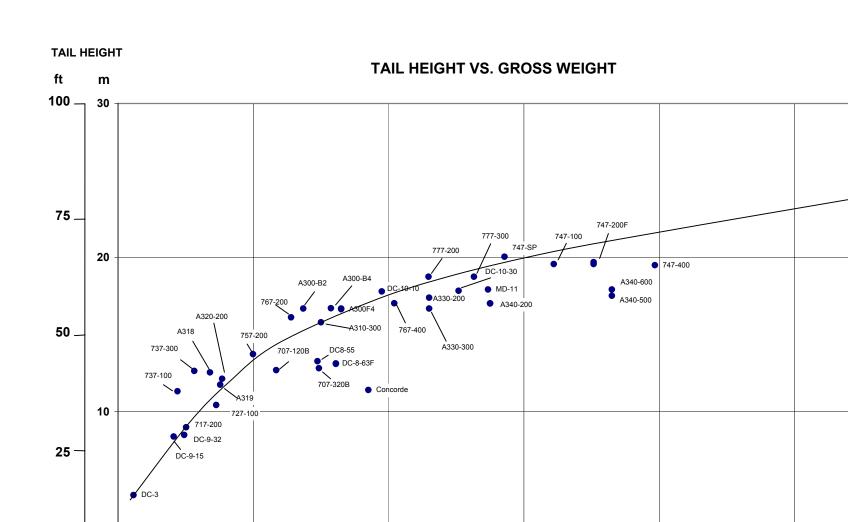
FIGURE 14

TAIL HEIGHT VERSUS GROSS WEIGHT

Because of a great variety in design options, future vertical tail dimensions cannot be closely estimated. For example, a high gross weight multi-deck aircraft with a relatively short wing-to-tail distance can have a very high tail.

Increasing tail heights affect runway to taxiway separation as it relates to the obstacle clearance zone and its related transition surfaces and runway to parking stand separation. Tail height must also be considered for new and existing hangar structures.

Figure 15 illustrates potential tail height growth that could be expected with increases in aircraft gross weight.



kg lb A380-800



GROSS WEIGHT (100,000)

TAKEOFF FIELD LENGTH

Figure 16 shows that the trend toward longer takeoff distances* for high gross weight aircraft has leveled off. This is due, in part, to the increasingly constrained airport system and the lack of available land to increase Takeoff Field Length (TOFL) or to build new and longer runways.

This reduction or leveling off of TOFL can be attributed primarily to increased engine thrust and wing lift. Since temperature, altitude, runway slope and obstructions affect TOFL, close coordination is required between the airline operators, airport planners, and the aircraft manufacturers when planning runway length.

*Standard conditions: Sea level, ISA+15° temperature, MTOW

TAKEOFF FIELD LENGTH

TAKEOFF FIELD LENGTH

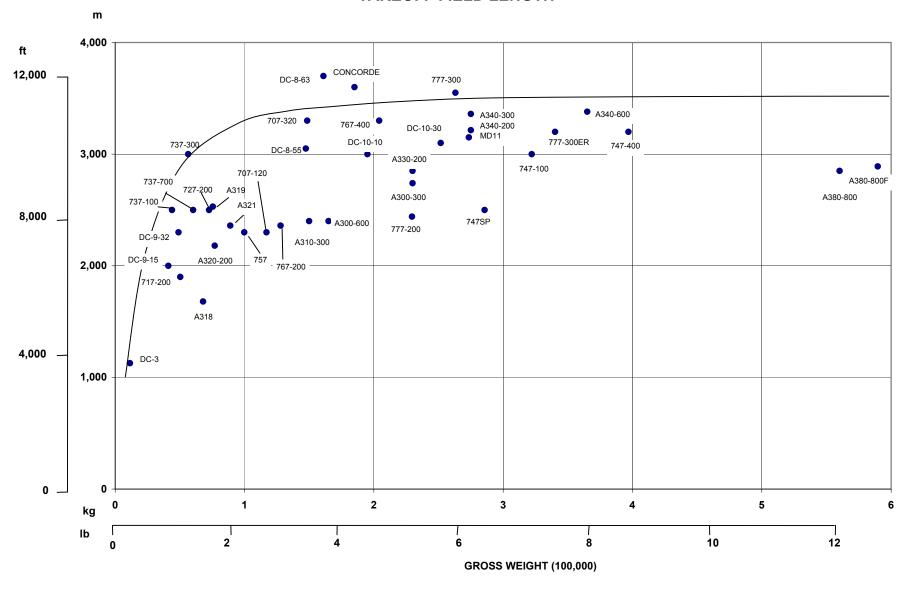


FIGURE 16

LANDING FIELD LENGTH

Runway length requirements are established by aircraft takeoff capabilities. Figure 17 is included here to show the additional gains made in aircraft landing performance*. This is a result of advanced high lift systems that permit lower approach speed and shorter landing distance.

*Standard conditions: Sea level, ISA temperature, MLW

LANDING DISTANCE

LANDING FIELD LENGTH

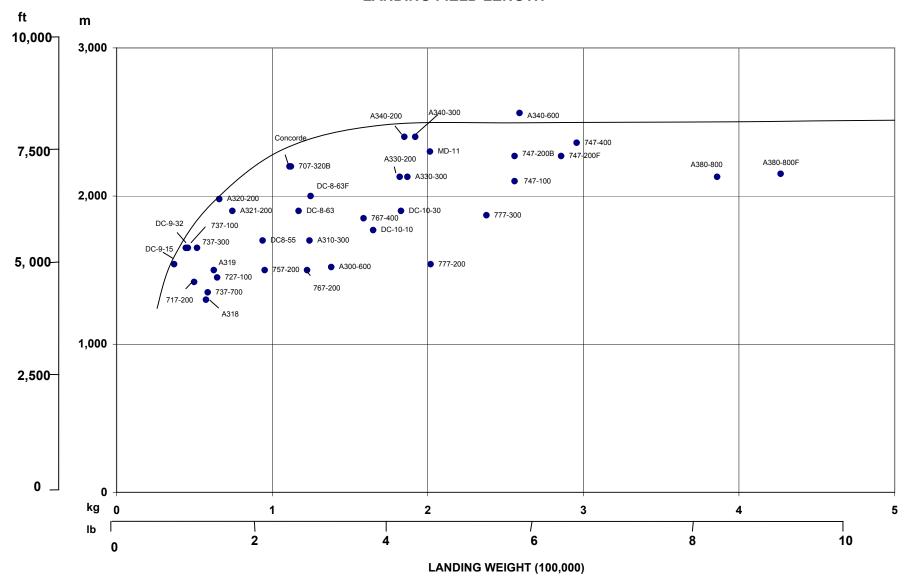


FIGURE 17 35

RAMP AREA

Ramp area per aircraft continues to increase, as does ramp area per passenger. Figure 18 shows that the ramp area increases linearly as the number of passengers increase. Note that growth versions of particular aircraft models follow the same trend lines as new models. Also note that ramp area requirements for a given passenger configuration are significantly reduced by multi-deck aircraft.

Aircraft ramp area requirements are based on the rectangle formed by the wingspan plus 7.5 m (25 feet) and the aircraft overall length plus 7.5 m (25 feet).

Careful analysis of anticipated aircraft types and schedules should be made by the airport planner to determine ramp area requirements.

RAMP AREA

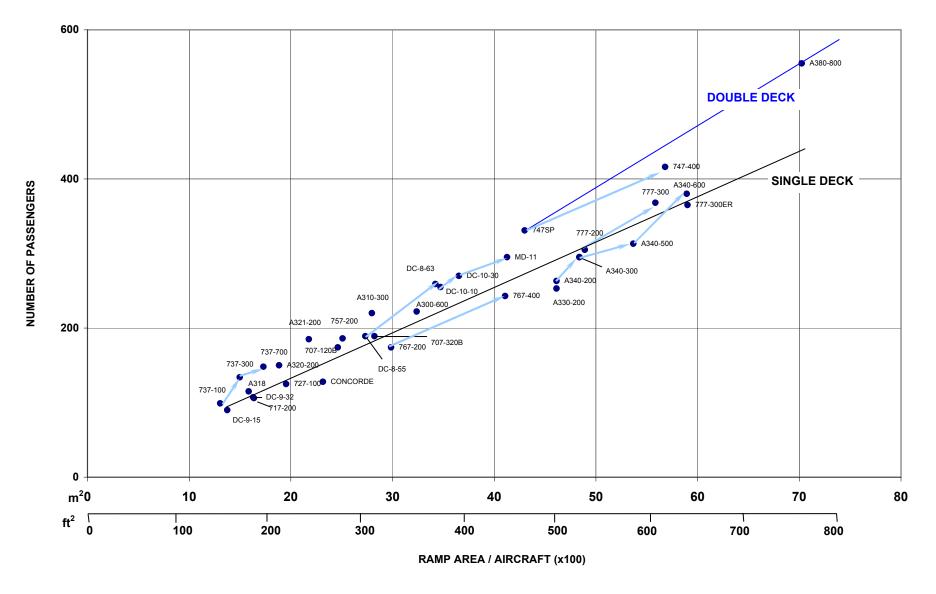


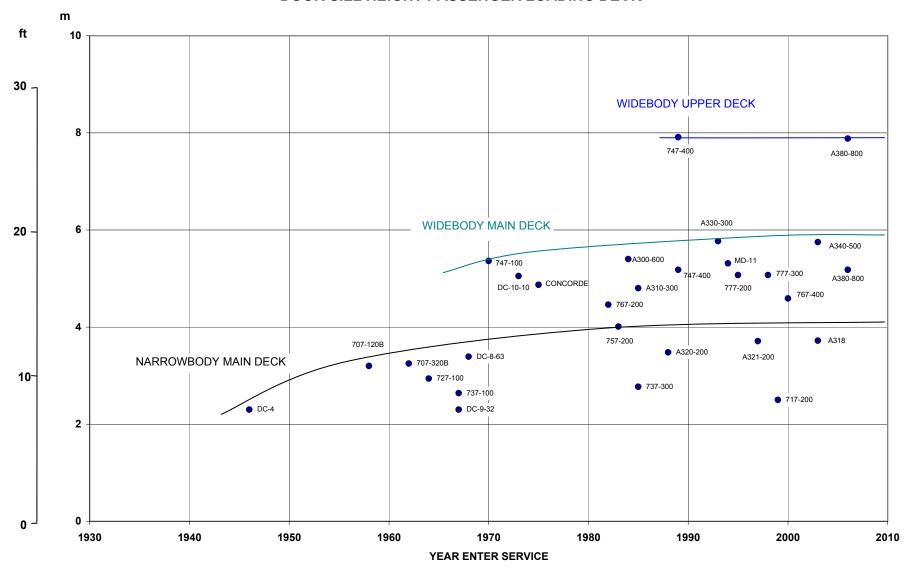
FIGURE 18

DOOR SILL HEIGHT PASSENGER LOADING DECK

In figure 19, it can be seen that the main passenger deck sill heights remained fairly constant for the first generation jet transport family. The wide-bodied passenger transports show a pronounced increase in these sill heights due to the larger diameter fuselage and larger underwing engine nacelles. Historically, baggage and cargo have been carried on the lower deck with passengers occupying the main deck. Full-length, multi-passenger-deck aircraft with increased sill height will enter into service in 2006. This new upper-deck sill height requirement may require new passenger loading bridges. The freighter version of this aircraft will require a new upper deck cargo loader.

SILL HEIGHT ABOVE GROUND

DOOR SILL HEIGHT PASSENGER LOADING DECK



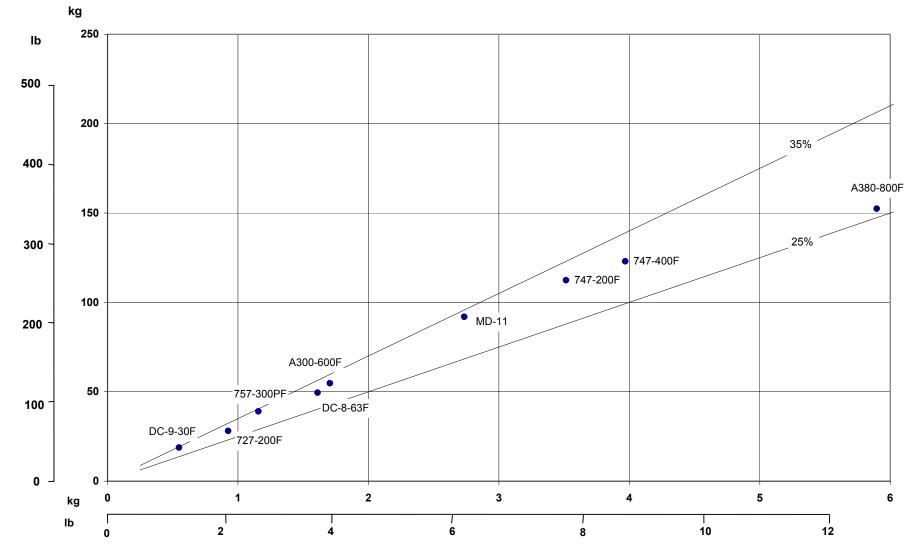
CARGO PAYLOAD GROWTH VERSUS GROSS WEIGHT

The projected growth of air cargo suggests that manufacturers will continue to design freighter versions of current or future passenger aircraft through 2010. Currently, cargo aircraft accounts for approximately 11 percent of the total fleet, and it is estimated to remain at 10-11 percent through the year 2010.

Many factors affect the ratio of payload to maximum ramp weight. A study of existing and projected cargo aircraft designs indicates that this ratio varies from 25 to 35 percent. This is illustrated in Figure 20.

GROSS PAYLOAD (1,000)

CARGO PAYLOAD GROWTH VS GROSS WEIGHT



MAXIMUM RAMP GROSS WEIGHT (100,000)

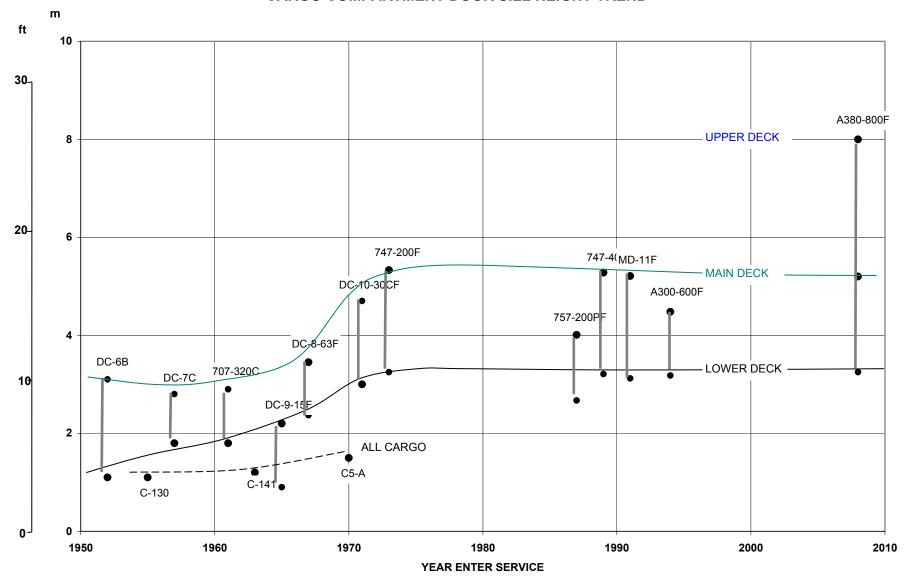
CARGO COMPARTMENT DOOR SILL HEIGHT TREND

Since cargo aircraft are converted or designed from passenger aircraft platforms, cargo loading door sill heights are generally determined by the height of the floors in the baggage and passenger compartments of the basic passenger transport configuration. Multi-deck cargo aircraft will require new cargo loading equipment due to the increase in upper-deck-door sill height.

Aircraft designed specifically to meet cargo requirements may only have a single deck with a lower sill height. This type of aircraft has mainly been used by the military thus far, as shown in Figure 21. A wider use of these military freighters for civilian applications has been limited by the incompatibility with commercial container/pallet sizes. Currently, the AN124 enjoys some commercial application to haul outsized cargo. The economies realized from the operation of very large cargo transports are expected to more than compensate for the increased complexity and cost of ground based facilities and equipment, even when they must incorporate sufficient flexibility to service two or more types of aircraft with different loading sill heights.

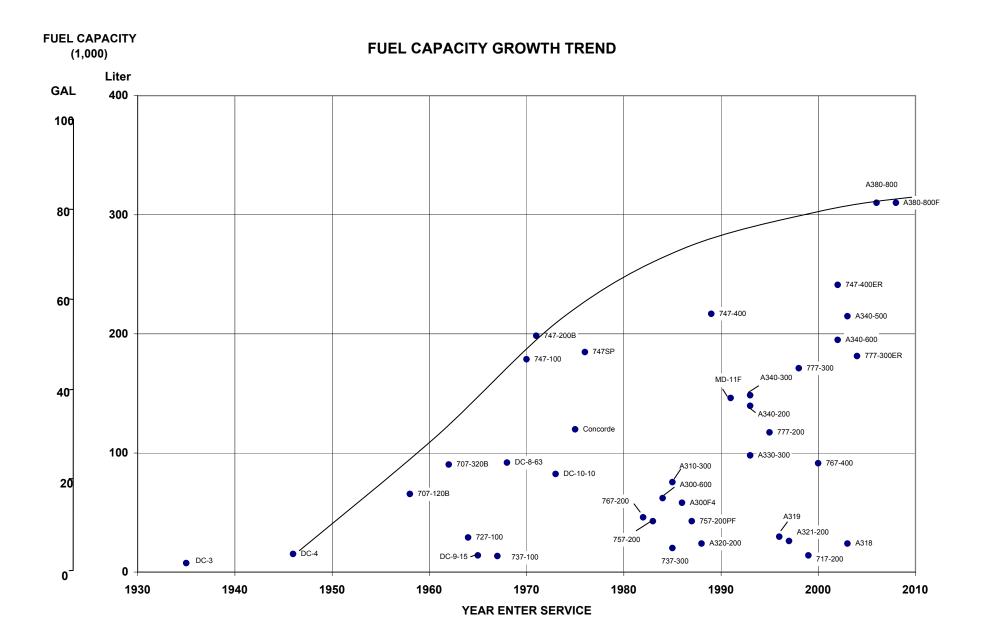
SILL HEIGHT ABOVE GROUND

CARGO COMPARTMENT DOOR SILL HEIGHT TREND



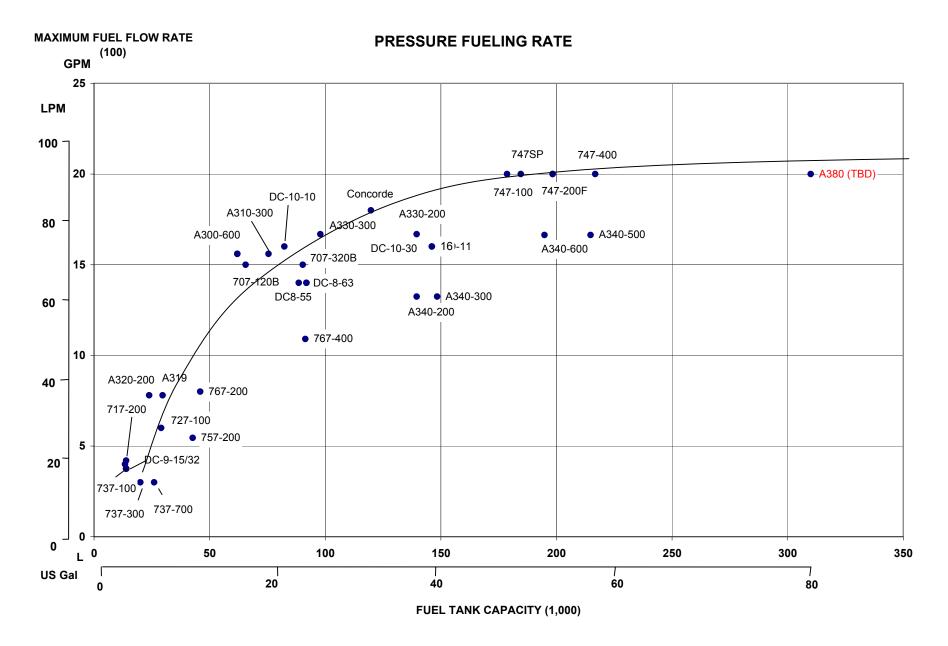
FUEL CAPACITY GROWTH TREND

As shown in Figure 22, fuel capacity requirements over the past 60-plus years have increased steadily. These requirements, coupled with the need for shorter turnaround time, have resulted in increased total flow capability of the fueling system.



PRESSURE FUELING RATE

The maximum total fuel flow rate is equal to the number of fueling connectors multiplied by the initial acceptance rate of the fuel tanks. This initial acceptance rate is a function of the fueling equipment design, in which tank ventilation and fuel manifold size both play an important role. Figure 23 shows maximum total fuel flow rate into the aircraft and how it varies with aircraft total tank capacity. (The maximum total flow rate is defined as the initial maximum acceptance rate of all the aircraft fueling connectors when filling all tanks simultaneously at a supply pressure of 50 pounds per square inch.) It should be noted that the rates depicted in Figure 23 are initial flow rates, and that they will decrease as the fuel tanks begin to fill. Without a major breakthrough in fueling equipment capabilities, it is reasonable to assume that more fueling connectors will be added in the future if aircraft tank capacity increases substantially. If a derivative of the 747 with a much larger wing or derivatives of A380 with higher fuel flow rates requirements are launched, these increases could become a reality.

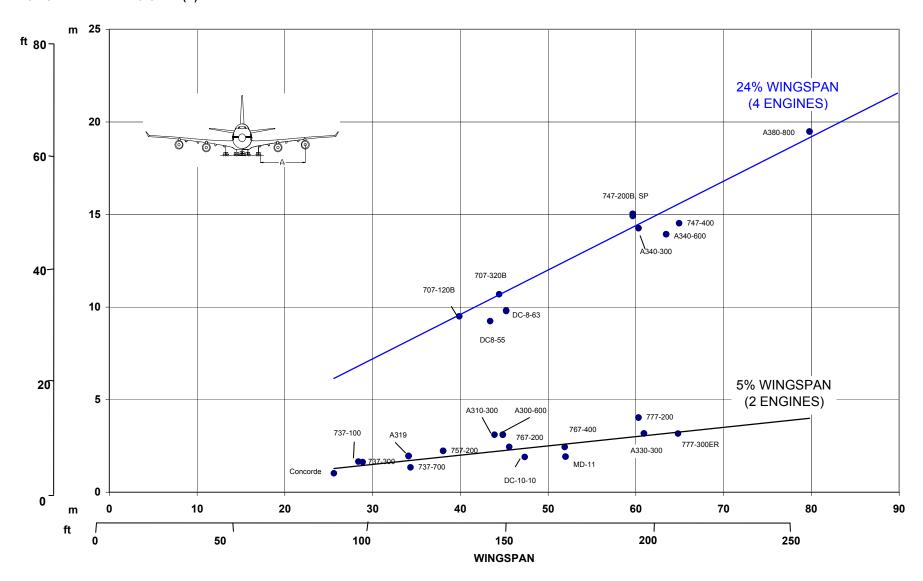


ENGINE SPAN VERSUS WINGSPAN

Requirements for widths of shoulder stabilization are established by the location of the outboard engines outboard of the main landing gear. Figure 24 shows the maximum engine spread of about 5 percent of the wingspan for 2-engined aircraft and 24 percent of the wingspan on 4-engined aircraft from the outside tire edge.

OUTBOARD ENGINE CL OVERHANG FROM OUTSIDE EDGE OF MAIN LANDING GEAR (A)

ENGINE SPAN VS WINGSPAN

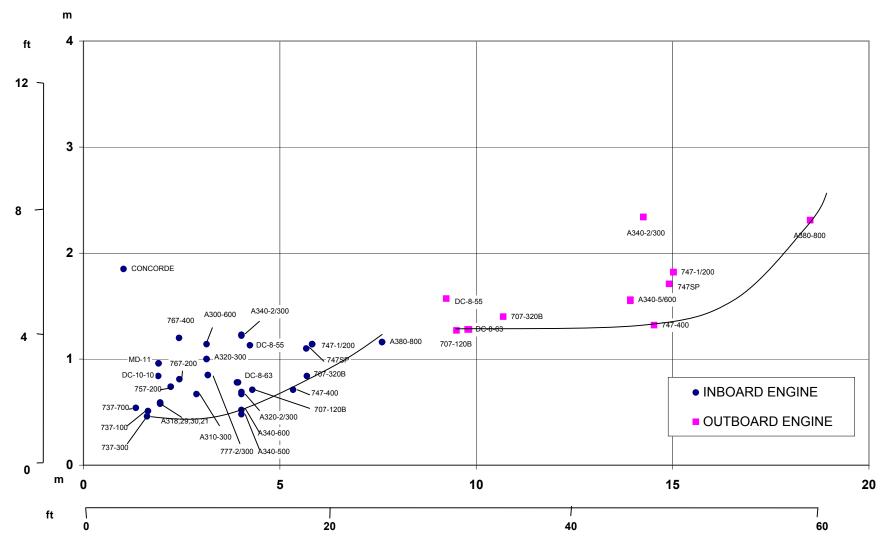


ENGINE GROUND CLEARANCE VERSUS OVERHANG FROM MAIN GEAR

Engine heights and locations outboard of the main landing gear are shown on Figure 25. They affect obstruction heights and, when combined with blast considerations, affect the strength required for runway edge lights, and in some cases, runway and taxiway signs. Trendline shown is the envelope of the minimum clearances

HEIGHT OF BOTTOM OF ENGINES FROM GROUND

ENGINE GROUND CLEARANCE VS OVERHANG FROM MAIN GEAR



DISTANCE FROM OUTER EDGE OF LANDING GEAR TO ENGINE CL

EMISSIONS REDUCTION TRENDS

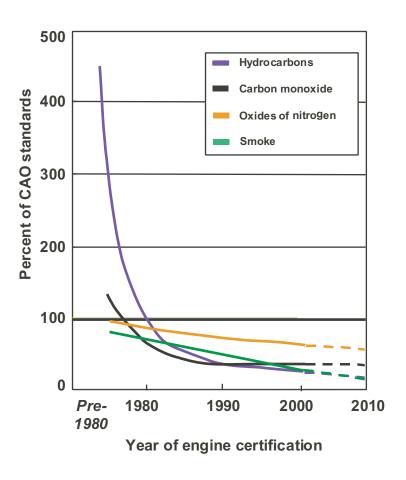
Aircraft engine emissions can impact both local air quality and climate change. The primary emittants of concern from a local air quality standpoint are oxides of nitrogen (NOx) and unburned hydrocarbons (HC) which, along with carbon monoxide (CO) and smoke, are currently regulated by ICAO. The current standard for NOx was implemented in 1996 and this standard resulted in a stringency increase of more than 25% over the initial standard adopted in 1986. Standards for smoke, CO and HC have not changed since 1986.

From a global standpoint, carbon dioxide is the emittant of concern. Carbon dioxide is a byproduct of burning hydrocarbon fuels, and is reduced through engine cycle improvements to reduce fuel burn. Presently there are no standards governing CO2, although ICAO's Committee on Aviation Environmental Protection (CAEP) is looking at introducing market based options (charges, levies, voluntary programs and emissions trading) to drive the aviation industry to reduce CO2 emissions. Although it accounts for only 4.2% of the total global warming potential, the concern today is that aviation generated CO2 is projected to grow to approximately 5.7% by 2050.

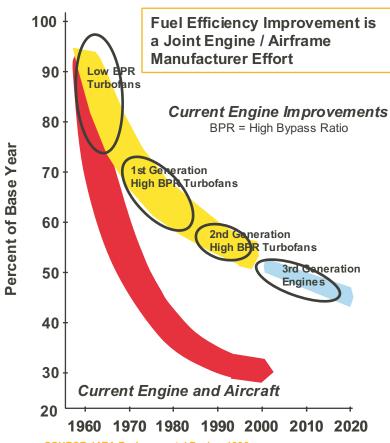
Aviation has done its share to reduce these emissions - today's modern airliners are 70% more efficient than they were 40 years ago, while the industry also has been able to make significant improvements to NOx, CO, HC and smoke. This has been no easy feat, since methods used to reduce fuel burn - higher pressure ratios and cycle temperatures - generally lead to higher NOx levels. These trends are illustrated in Figure 26.

Emissions ReductionTrends

Only moderate reductions in NOx Emissions



70% Fuel Efficiency (CO2) Improvement Over the Last 40 Years



AIRCRAFT NOISE LEVEL TREND SUBSONIC TRANSPORTS

Emphasis on noise reduction technology and the development of high bypass-ratio turbofan engines have produced significantly quieter airplanes since the introduction of the jet age in the 1960s. The noise levels of today's new technology airplanes are a total of 50 decibels quieter at the three certification points than those of the first generation jet airplanes. Technology has delivered this noise reduction through high bypass ratio engines with reduced jet velocities, advances in airframe, nacelle and engine component designs, and improved airplane performance. Further progress will require advances across a wide range of noise sources. The expected benefits will not be as dramatic in the absence of ambitious noise research programs and sustained funding (Figure 27).

AIRCRAFT NOISE LEVEL TREND SUBSONIC TRANSPORTS

