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Designation: D 4290 - 02

Standard Test Method for **Determining the Leakage Tendencies of Automotive Wheel** Bearing Grease Under Accelerated Conditions¹

This standard is issued under the fixed designation D 4290; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

¹ This test method is under the jurisdiction of ASTM Committee D-2 D02 on Petroleum Products and Lubricants and is the direct responsibility of Subcommittee D02.G0 on Lubricating Grease.

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1. Scope

1.1 This test method covers a laboratory procedure for evaluating leakage tendencies of wheel bearing greases when tested under prescribed conditions.

1.2 The values stated in SI units, except apparatus dimensions, are to be regarded as the standard. Apparatus dimensions in inches are to be regarded as the standard.

1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory *limitations prior to use.* For specific hazard statements, see Notes 3-6. 8.1-8.4.

2. Referenced Documents

2.1 ASTM Standards: D 235 Specification for Mineral Spirits (Petroleum Spirits) (Hydrocarbon Dry Cleaning Solvents)² D 770 Specification for Isopropyl Alcohol² D 1310 Test Method for Flash Point and Fire Point of Liquids by Tag Open-Cup Apparatus³ 2.2 Other AFBMA Standard: AFBMA Standard 19 1974 (ANSI B.3.19-1975)²

Annual Book of ASTM

² Available from American National Standards, Vol 06.04. Institute (ANSI), 25 W. 43rd St., 4th Floor, New York, NY 10036. Annual Book of ASTM Standards, Vol 06.01.

³ Timken or Bower bearings (or their equivalent) are suitable.

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3. Terminology

3.1 Definitions:

3.1.1 lubricant, n-any material interposed between two surfaces that reduces the friction or wear between them.

3.1.2 lubricating grease, n-a semifluid to solid product of a dispersion of a thickener in a liquid lubricant.

3.1.12.1 *Discussion*—The dispersion of the thickener forms a two-phase system and immobilizes the liquid lubricant by surface tension and other physical forces. Other ingredients are commonly included to impart special properties.

3.1.2 lubricant, n-any material interposed between two surfaces that reduces the friction or wear between them.

3.1.3 *thickener*, *n*—*in lubricating grease*, a substance composed of finely-divided particles dispersed in a liquid lubricant to form the product's structure.

3.1.3.1 *Discussion*—The solid thickener can be fibers (such as various metallic soaps) or plates or spheres (such as certain non-soap thickeners) which are insoluble or, at the most, only very slightly soluble in the liquid lubricant. The general requirements are that the solid particles be extremely small, uniformly dispersed, and capable of forming a relatively stable, gel-like structure with the liquid lubricant.

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *automotive wheel bearing grease*, n— a lubricating grease specifically formulated to lubricate automotive wheel bearings at relatively high grease temperatures and bearing speeds.

3.2.2 *leakage*, *n*—*of wheel bearing grease*, separation and overflow of grease or oil from the bulk grease charge, induced by high temperatures and bearing rotation.

4. Summary of Test Method

4.1 The test grease is distributed in a modified, automobile front wheel hub-spindle-bearings assembly. While the bearings are thrust-loaded to 111 N, the hub is rotated at 1000 rpm and the spindle temperature maintained at 160°C for 20 h. Leakage of grease or oil, or both, is measured, and the condition of the bearing surface is noted at the end of the test.

5. Significance and Use

5.1 This test method differentiates among wheel bearing greases having distinctly different high-temperature leakage characteristics. It is not the equivalent of long-time service tests.

5.2 This test method has proven to be helpful in screening greases with respect to leakage tendencies for automotive wheel bearing applications.

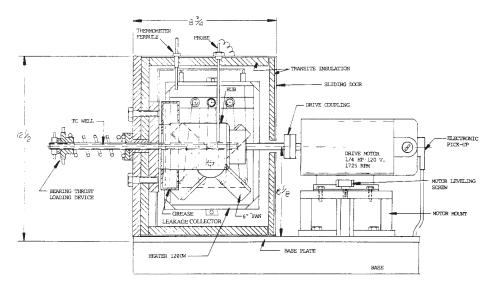
NOTE 1—It is possible for skilled operators to observe changes in grease characteristics that can occur during the test, such as grease condition. Leakage is reported as a quantitative value, whereas the evaluation of grease condition is subject to differences in personal judgment among operators and cannot be used effectively for quantitative measurements.

6. Apparatus

6.1 Test Assembly (Figs. 1 and 2).

6.1.1 Custom-made Wheel Hub-Spindle-Bearing Assembly (Fig. 3).

6.1.2 Oven, electrically heated by 1800 watt heater, thermostatically controlled to maintain spindle temperature at 160 ± 1.5 °C.



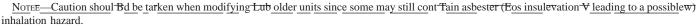


FIG. 1 Wheel Bearing Lubricant Tester (Elevation View)

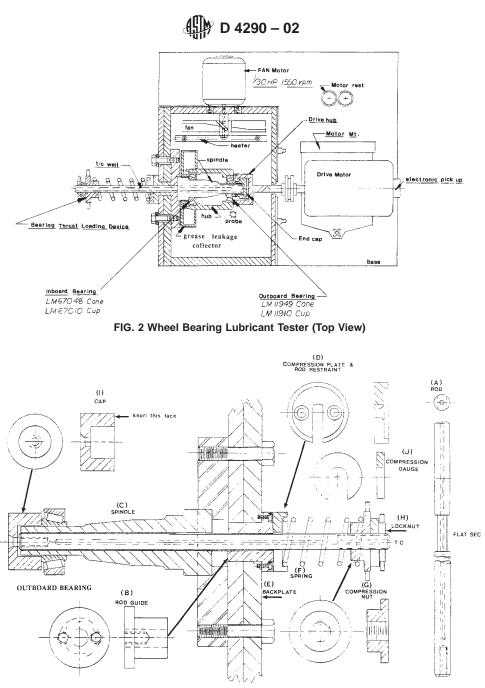


FIG. 3 Spindle and Thrust Rod Components

6.1.3 *Spindle Drive Motor*, ¹/₄ hp, 120 volts dc with 1725 rpm speed control for the hub; motor torque is indicated by a meter equipped with an adjustable, automatic cut-off.

6.1.4 Fan Drive Motor, ¹/₃₀ hp, 120 v dc, 1550 rpm.

6.2 Motor speed, oven temperature, spindle temperature, time cycles and torque are controlled or monitored, or both, by accessory equipment.

6.3 A grease slinger has been added since the original design of the apparatus. Fig. 4 shows the slinger used for the hub of Koehler and Pam apparatus.

Note 2—The slinger was developed to prevent grease from creeping along the hub and being slung off past the grease collector. Greases that crept during the test can lead to erroneously low results. Addition of the slinger will not affect the precision data in Section 13 because none of the round-robin greases exhibited grease creepage.

6.4 Balance, having a minimum capacity of 100 g and minimum sensitivity of 0.1 g.

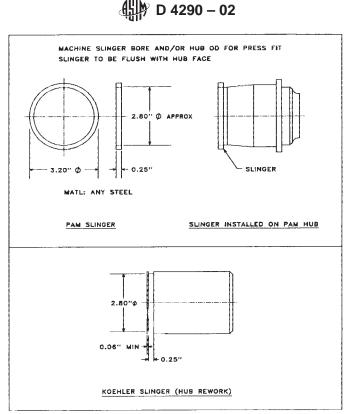


FIG. 4 Grease Slingers for Pam and Koehler Hubs

7. Test Bearings

7.1 Use LM67048-LM67010 and LM11949-LM11910 (AFBMA Standard 19) inboard and outboard bearings respectively.³

8. Reagents and Materials

8.1 Penetone ECS⁴ (Warning—See Note 3.)

Nore 3-Warning: Combustible: Combustible. Vapors can be harmful.)

8.2 *n-Reagent or ASTM Grade n-Heptane*⁵ (see Test Method D 1310)n-Heptane—reagent grade minimum purity. (Warning—See Note 4.)

⁴ Available from American National Standards Institute, 11 W. 42nd St., 13th Floor, New York, NY 10036.

⁴ The sole source of supply of the apparatus known to the committee at this time is Penetone Corp., 74 Hudson Ave., Tenaply, NJ 07670. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee,¹ which you may attend.

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Note 4-Warning: Flammable. —Flammable. Harmful if inhaled.)

8.3 Isopropyl Alcohol, 99 % Specification D 770. reagent grade minimum purity. (Warning-See Note 5.)

Note 5-Warning: Flammable. -Flammable.)

8.4 Stoddard Solvent-(see Specification D 235) or Minerals Spirits-reagent grade (Warning-See Note 6.)

Note 6-Warning: Combustible. Combustible. Vapors may be harmful.)

8.5 SAE 10W Engine Oil.8.6 00 Grade Steel Wool.

9. Preparation of Bearings

9.1 Carefully remove new bearings (cups and cones) from their packages and place in a 250-mL beaker. suitable clean container. Wash with *n*-Heptane to remove all rust preventative.

9.2 Repeat washing with *n*-Heptane two additional times to be certain all rust preventative has been removed. Use a clean beaker each time.

9.3 Drain *n*-Heptane from the bearings and set them on a clean, lint-free cloth or towel to air dry.

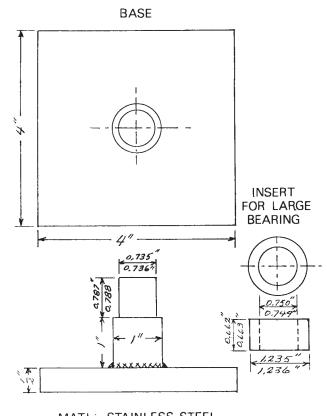
NOTE 73-Cleaning may be facilitated by the use of a sonic cleaner.

10. Procedure

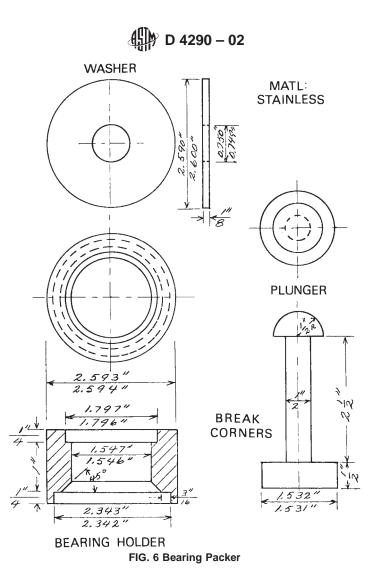
10.1 Prior to each test, check the freedom of movement of the thrust loading shaft (Fig. 3) in the spindle. If binding is noted, remove and clean both shaft and spindle bore.

10.2 Install new cups in the cleaned hub in the location shown by Figs. 1 and 2.

10.3 Weigh an inboard and outboard bearing cone to the nearest 0.1 g. Using the grease packer shown in Figs. 5 and 6 and an extra set of cups, fill the cones with the test grease. Use care to avoid moving the rollers or bearing components while removing the cones from the cups and in all subsequent wiping and handling steps. Strike off excess grease flush with the front face of the cone (near small end of rollers) using a small spatula. Wipe all grease from cone bore, cone back face, exterior cage surfaces, and exposed roller surfaces with a clean, lint-free cloth or towel and reweigh. Adjust the grease weight in the inboard cone to 3.0 ± 0.1 g and in the outboard cone to 2.0 ± 0.1 g by wiping or adding grease to the groove between the cage and the cone back face. Apply a thin film of grease on the cups.



MATL: STAINLESS STEEL FIG. 5 Bearing Packer



10.4 Distribute 55.0 \pm 0.2 g of grease in a uniform layer in the hub.

10.5 Weigh the leakage collector to the nearest 0.1 g.

10.6 Install the leakage collector, inboard cone, hub, and outboard cone on the spindle (Fig. 2). Lock the components in place with the end cap and screw. Install the spindle connector.

10.7 Referring to Fig. 3, adjust the thrust load as follows: Tighten the compression nut (G) until the spring (F) is seated against the back plate (E), *but not compressed*. Bring the lock nut (H) up to the compression nut (G). Without moving H, compress F by tightening G until the compression gage (J) will fit between H and G. Hold J in position and back off G until J is held firmly between H and G.

Note 84—Compression gage J has been machined such that insertion and adjustment of G causes spring F to compress and apply a 111-N (25-lbf) axial load on the wheel bearings.

10.8 Insert the thermocouple in the spindle thrust rod and position the junction at the center of the outboard bearing position. Close the cabinet and position the motor to operating location.

Note 95—Do not engage the drive at this point. Start the motor and adjust the speed to 1000 ± 50 rpm. At this point observe and record the unloaded motor current (N).

10.9 Turn off the motor, engage the drive coupling, and lock in position. Set the timer to begin 20-h cycle. Restart the motor and again adjust the speed to 1000 ± 50 rpm. Turn on the heaters and adjust the oven temperature to maintain the spindle temperature at 160 ± 1.5 °C (320 ± 2.7 °F). When the spindle temperature has stabilized at the test temperature, make no further adjustment of the oven temperature for the duration of the test.

10.10 A steady-state running torque will develop in the first 2 h of operation as indicated by a stabilized value on the meter. Record this value as steady-state current (T). Determine the motor cut-off value as follows:

$$C = 8(T - N) + N \tag{1}$$

where:

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- C =motor cut-off value, amps,
- T = steady-state current, amps, and
- N = unloaded motor current, amps.

Set the automatic torque cut-off of motor to value *C*.

10.11 Permit the apparatus to operate under the prescribed conditions of load, speed, and temperature for 20 ± 0.25 h. If the preset torque cut-off is exceeded, the test will be terminated automatically.

NOTE-10-The_6-The motor is protected by a 30-s time delay.

10.12 Open the cabinet and allow the tester to cool-rapidly to approximately $55^{\circ}C$ -(131°F) using ambient air and no additional cooling aids (that is, fans) to facilitate disassembly.

10.13 Weigh the leakage collector to the nearest 0.1 g and report the weight as grease leakage. The grease collector will contain about 15 g before overflowing. This represents about 25 % of the total grease charge. If the collector overflows, report grease leakage as +25 %.

11. Parts Cleanup

11.1 With a spatula, remove as much grease as possible from the hub, grease collector, end cap, and spindle connector.

11.2 Place the parts in a suitable <u>clean</u> container (preferably stainless steel) and cover with Penetone ECS. (Warning— See <u>Note 3.)</u> 8.1.) Install a loosely fitting cover and heat gently $(70 \pm 10^{\circ}C)$ until the parts are clean (several hours). Avoid prolonged (overnight) heating as parts corrosion can occur.

11.3 Remove the parts from the solvent and wash with hot running water. Rinse immediately with isopropyl alcohol. (**Warning**—See Note 5.) 8.3.) Air dry. If the parts will not be used immediately, apply a thin film of SAE 10W engine oil.

11.4 Use a spatula to scrape grease off of the spindle. Remove remaining deposits from the spindle using 00 grade steel wool Stoddard solvent. (Warning—See Note 6.) 8.4.) If strongly adherent deposits resist this treatment, remove the spindle and clean in hot Penetone ECS.

12. Report

12.1 Report the leakage to the nearest 0.1 g as determined in 10.13.

12.2 Report other observations such as grease movement in the hub, condition of the bearings, and so forth.

12.3 Report the presence on the bearing surface of any adherent deposit of varnish, gum, or lacquer-like material, which is evident after removal of the grease.

Note ± 17 —With some wheel bearing greases, it will be found that grease thickeners are not completely washed from the bearings with ASTM *n*-heptane. A film of grease thickener may, therefore, remain on the bearings. This film can be readily distinguished from varnish, gum, or lacquer-like deposits resulting from deterioration of the lubricant.

13. Precision and Bias ⁵

13.1 *Precision*—The precision of this test method was determined by statistical examination of interlaboratory results. In 1988 a more precise bearing packing procedure was included in 10.3. The precision data shown was obtained earlier using a less detailed packing procedure:

13.1.1 *Repeatability*— The difference between two test results obtained by the same operator with the same apparatus under constant operating conditions on identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following values in only one case in twenty.

Repeatability =
$$(1.504)\sqrt{X}$$
 (2)

where:

X = the average of the two test results.

13.1.2 *Reproducibility*— The difference between two single and independent results obtained by different operators working in different laboratories on identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following values in only one case in twenty.

Reproducibility =
$$(3.848)\sqrt{X}$$
 (3)

where:

X = the average of the two test results.

13.2 *Bias*—The procedure in Test Method D 4290 for measuring the leakage tendencies of automotive wheel bearing greases under accelerated conditions has no bias because the value of grease leakage can be defined only in terms of the test method.

⁵ Timken or Bower bearings (or their equivalent) are suitable.

⁵ Supporting data (cooperative test programs to develop this procedure) have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR: D02-1176.

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Note 12-A 8-A round robin of eleven cooperators testing five greases has resulted in the precision statement shown above. The data are shown in Table X1.1 of Appendix X1. In this round robin, determinations were made using testers by Pam and by Koehler. No distinction was made as both testers gave equivalent results.

14. Keywords

14.1 leakage automotive wheel bearing; lubricating grease; wheel bearing grease

APPENDIX

(Nonmandatory Information)

X1. ROUND ROBIN DATA

X1.1 The precision statement of eleven cooperators is presented in Table X1.1. Table X1.2 provides the metric equivalents for Figs. 1, Fig. 3, Fig. 5, and Fig. 6.-

TABLE X1.1	Replicate Results—	-Mass Leakage,	Grams: Wheel		
Bearing Leakage					

Bearing Leakage							
Laboratory ^A		Sample Number					
		G-8018	G-8019	G-8020	G-823	G-824	
1	X ₁ ^B X ₂ ^C	13.0	1.3	3.5	8.9	12.1	
K	χ_2^C	7.7	0.6	7.0	11.2	7.7	
1	X ₁	10.2	3.2				
Р	X ₂	11.5	2.9				
2	X ₁	10.3	3.3	2.5	11.5	2.0	
Р	X ₂	5.2	2.4	3.8	11.5	3.0	
3	X ₁	14.1	4.5	7.3	15.2	15.2	
Р	X ₂	12.4	5.4	8.6	15.9	11.4	
4	X ₁	14.5	3.1	8.0	15.0	10.0	
Р	X ₂	15.5	3.0	9.3	13.0	9.0	
5	X ₁	7.7	2.0	3.4	9.1	4.3	
K	X ₂	10.8	2.1	4.9	7.4	4.6	
6	X ₁	10.2	0.2	0.0			
Р	X ₂	11.5	0.0	0.0			
7	X ₁	10.6	1.0	3.5	25.3	7.9	
Р	X ₂	9.8	0.6	3.3	27.5	5.4	
8	X ₁	12.6	2.4	5.6	9.8	7.2	
Р	X ₂	14.8	1.2	4.8	11.7	5.1	
9	X ₁	10.0	8.0	12.0	16.0	12.0	
Р	X ₂	13.0	6.5	8.1	15.0	16.0	
10	X ₁	9.6	0.1	1.8	5.0	3.3	
К	X ₂	8.8	0.0	1.1	6.2	2.8	
11	X ₁	12.6	0.6	3.6	9.5	4.5	
Р	X ₂	11.3	1.8	3.2	9.1	6.6	

^A Sum total laboratories = m = 11 + 1. Some laboratories have more than one tester. In this event each tester is considered another laboratory.

^{*B*} X₁ is first result. ^{*C*} X₂ is second result.

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in.	mm
1/8	3.175
1/4	6.350
1/2	12.700
0.661	16.789
0.662	16.815
0.736	18.694
0.735	18.669
0.749	19.025
0.75	19.050
0.787	19.990
1.00	25.400
1.235	31.369
1.236	31.394
1.531	38.887
1.532	38.913
1.546	39.268
1.547	39.294
1.796	45.618
1.797	45.644
2.342	59.487
2.343	59.512
21/2	63.500
2.590	65.786
2.6	66.040
2.594	65.888
4.0	101.600
6.0	152.400
61⁄8	155.570
83⁄4	222.250
121/2	317.500

TABLE X1.2 Metric Equivalents for Figs. 1, 3, 5, and 6

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